

**DONALD R. BASSMAN, MD**

**PLEASE PRINT** **TODAY'S DATE** \_\_\_/\_\_\_/\_\_\_  
Name (last) \_\_\_\_\_ (first) \_\_\_\_\_ (m.i.) \_\_\_\_\_  
Mailing address \_\_\_\_\_  
(City) \_\_\_\_\_ (state) \_\_\_\_\_ (zip) \_\_\_\_\_  
Home Phone (area code) \_\_\_\_\_ Work phone (area code) \_\_\_\_\_  
Cell Phone (area code) \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
Sex \_\_\_\_\_ Marital Status \_\_\_\_\_ SS# \_\_\_\_\_

Ethnicity (circle one)  
Hispanic/Latino Non-Hispanic Unknown  
Race (circle one)  
American Indian or Alaskan African American Asian Caucasian  
Native Hawaiian or other Pacific Islander Other Unknown  
Language (circle one) English Spanish French Chinese German  
Portuguese Korean Other

Employer Name \_\_\_\_\_ Occupation \_\_\_\_\_  
Spouse Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

**IS THIS AN AUTO ACCIDENT, WORKMAN'S COMPENSATION OR LIABILITY?** \_\_\_

**PARENT OR RESPONSIBLE PARTY (INSURANCE CARD HOLDER)**

Name (last) \_\_\_\_\_ (first) \_\_\_\_\_ (m.i.) \_\_\_\_\_  
Address \_\_\_\_\_ (city) \_\_\_\_\_ (zip) \_\_\_\_\_  
Home Phone (area code) \_\_\_\_\_ Work Phone (area code) \_\_\_\_\_ Sex \_\_\_\_\_  
Date of Birth \_\_\_\_\_ SS# \_\_\_\_\_

**INSURANCE INFORMATION (please present insurance card at time of check in)**

Primary Insurance Name _____	Secondary Insurance Name _____
Insured's Name _____	Insured's Name _____
Insured's DOB _____	Insured's DOB _____
Insured's ID# _____	Insured's ID# _____
Group # _____	Group# _____
Employer Name _____	Employer Name _____
Employer Address _____	Employer Address _____
Employer Phone (area code) _____	Employer Phone (area code) _____
Relationship of patient to insured _____	Relationship of patient to insured _____

**Donald Bassman, M.D.**

**EMERGENCY INFORMATION**

**In case of emergency, who should we notify?** \_\_\_\_\_

**Relationship to patient** \_\_\_\_\_ **Phone number** (area code) \_\_\_\_\_

**PRIMARY PHYSICIAN**

**Name** \_\_\_\_\_ **Phone number** (area code) \_\_\_\_\_

**HOW DID YOU LEARN ABOUT DR. BASSMAN?**

**WEB SITE?** \_\_\_\_\_ **YELLOW PAGES?** \_\_\_\_\_ **FRIEND?** \_\_\_\_\_ **OTHER?** \_\_\_\_\_

**REFERRING PHYSICIAN? NAME** \_\_\_\_\_ **PHONE NUMBER** \_\_\_\_\_

I hereby assign payment of authorized benefits to include major medical benefits to which I am entitled, to be made on my behalf to Donald R. Bassman, M.D. for any services furnished to me by that practitioner. I authorize release of medical information needed to determine these benefits payable to related services. I understand that I am financially responsible for all charges whether or not paid by said insurance. I agree to pay any additional charges related to the cost of collection, (including but not limited to, collection agency fees, reasonable attorney fees and court cost,) in the event that I would fail to pay my bill. Donald Bassman, M.D. does not deny any benefits or services because of race, color, national origin, age, gender, disability, religious or political beliefs. If you feel you have been discriminated against, you may file a complaint of Discrimination with the manager of this facility. Your will not suffer any penalty because you file a complaint.

**GUARANTOR SIGNATURE (OR LEGAL GUARDIAN IF MINOR)**

\_\_\_\_\_ **DATE** \_\_\_\_\_

**OPEN AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION  
(MEDICAL INFORMATION/RECORDS)**

**DO WE HAVE YOUR PERMISSION TO?**

Leave a message on your answering machine at home? \_\_\_\_\_

“ “cell phone? \_\_\_\_\_

“ “at your place of employment? \_\_\_\_\_

I hereby, authorize Donald R. Bassman, M.D. to release any and all protected health information maintained in my medical record to the following individuals, concerning my status as a patient, treatment or payment of services provided by Dr. Donald R. Bassman.

NAME \_\_\_\_\_ Relationship to patient \_\_\_\_\_

NAME \_\_\_\_\_ Relationship to patient \_\_\_\_\_

NAME \_\_\_\_\_ Relationship to patient \_\_\_\_\_

This authorization is given freely with the understanding that:

- 1.) This authorization is valid until revoked by me.
- 2.) I may revoke this authorization at any time, except where information has already been released, by completing Dr. Donald Bassman’s REVOCATION OF AUTHORIZATION FORM.

**NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT**

I acknowledge that I have received a summary of Donald R. Bassman’s NOTICE OF PRIVACY PRACTICES and consent to the use of disclosure of my protected health information by Donald R. Bassman for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills, to conduct health care operations of Donald R. Bassman, and as required by law.

I also acknowledge that I was offered the entire notice and that I understand I may obtain a full version of the notice at any time. I understand my rights as a patient of the practice concerning my protected health information (PHI), as it is outlined in this notice. I am aware Donald R. Bassman reserves the right to change the privacy practices that are described in this notice of privacy practices. I may obtain a revised notice of privacy practices by contacting the office and requesting that a revised copy be sent in the mail or asking for one at the time of my next appointment.

NAME OF PATIENT (PRINT) \_\_\_\_\_ DOB \_\_\_\_\_

SIGNATURE OF PATIENT \_\_\_\_\_ DATE \_\_\_\_\_

(OR LEGAL GAURDIAN IF MINOR)

DONALD R. BASSMAN, M.D.

PRINT NAME: \_\_\_\_\_ DOB \_\_\_\_\_

MALE \_\_\_\_\_ FEMALE \_\_\_\_\_ HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_

CHIEF COMPLAINT \_\_\_\_\_

RIGHT \_\_\_\_\_ LEFT \_\_\_\_\_ BOTH \_\_\_\_\_ DATE OF ONSET \_\_\_\_\_

HOW DID THIS INJURY OR PROBLEM OCCUR? \_\_\_\_\_

WORK \_\_\_\_\_ AUTO ACCIDENT \_\_\_\_\_ SPORTS \_\_\_\_\_ NO INJURY \_\_\_\_\_ OTHER \_\_\_\_\_

EXPLAIN \_\_\_\_\_

HAVE YOU HAD THE SAME OR SIMILAR PROBLEM? \_\_\_\_\_ SPECIFY \_\_\_\_\_

ARE YOU WORKING? \_\_\_\_\_ REGULAR \_\_\_\_\_ LIGHT DUTY \_\_\_\_\_ OFF WORK \_\_\_\_\_

HOW WOULD YOU DESCRIBE YOUR PROBLEM? \_\_\_\_\_

WHAT MAKES IT BETTER OR WORSE? \_\_\_\_\_

WHEN DOES IT OCCUR? \_\_\_\_\_ HOW SEVERE? \_\_\_\_\_

WHAT OTHER SYMPTOMS? \_\_\_\_\_

DID YOU DO ANYTHING THAT MIGHT HAVE CAUSED THIS? \_\_\_\_\_

HAVE YOU HAD ANY TESTS, X-RAYS OR LAB WORK DONE? ANY MEDICATIONS? \_\_\_\_\_

HAVE YOU BEEN TREATED FOR THIS BY ANYONE ELSE? WHO AND WHEN?

DRUG ALLERGIES: PLEASE LIST  
MEDICATION AND REACTION:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

WHAT MEDICATIONS ARE YOU TAKING  
INCLUDE OVER THE COUNTER MEDS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SURGICAL HISTORY: PLEASE LIST ALL SURGERIES AND THE DATE PERFORMED.

FAMILY HISTORY: WHO, IF ANYONE, HAS HAD THE FOLLOWING?

DIABETES \_\_\_\_\_

HEART DISEASE \_\_\_\_\_

STROKE \_\_\_\_\_

HIGH BLOOD PRESSURE \_\_\_\_\_

CANCER \_\_\_\_\_

SOCIAL HISTORY:

USE OF ALCOHOL NEVER \_\_\_\_\_ RARELY \_\_\_\_\_ MODERATE \_\_\_\_\_ DAILY \_\_\_\_\_

USE OF TOBACCO: NEVER \_\_\_\_\_ PREVIOUSLY \_\_\_\_\_ CURRENT PACKS PER DAY \_\_\_\_\_

USE OF ILLEGAL/STREET DRUGS: NEVER \_\_\_\_\_ TYPE/FREQUENCY \_\_\_\_\_

ARE YOU ON ANY SPECIAL DIET? \_\_\_\_\_

PATIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

(OR LEGAL GAURDIAN)

PHARMACY NAME \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

PHARMACY ADDRESS \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**DONALD R. BASSMAN, M.D.**  
**MEDICAL HISTORY AND REVIEW OF SYSTEMS**

Do you now or have you ever had any problems related to the following? Please circle yes or no for each condition listed. Please question anything that you do not understand.

**CONSTITUTIONAL**

Fever                    Y    N  
Chills                   Y    N  
Night Sweats           Y    N

**EYES**

Visual Change         Y    N  
Glaucoma               Y    N

**CARDIOVASCULAR**

Heart Attack           Y    N  
Angina                  Y    N  
Heart Failure          Y    N  
Heart Murmur          Y    N

Abnormal Heart Rhythm Y    N  
High blood pressure   Y    N  
Stroke/Mini-stroke   Y    N  
Aneurysm               Y    N  
Poor circulation in legs Y    N  
Raynaud's Disease     Y    N

**RESPIRATORY**

Pneumonia             Y    N  
Asthma                  Y    N  
Emphysema             Y    N  
Bronchitis             Y    N  
Tuberculosis           Y    N

**GASTROINTESTINAL**

Abdominal Pain        Y    N  
Nausea/Vomiting       Y    N  
Indigestion/Heartburn Y    N  
Stomach Ulcers        Y    N  
Irritable Bowel Syndrome Y    N

**GENITOURINARY**

Bladder Problems  
Frequent Urinary Infections Y    N  
Blood in urine         Y    N  
Kidney Stones         Y    N  
Kidney Failure         Y    N

**PSYCHIATRIC**

Depression            Y    N  
Sleeping Disorder     Y    N

**MUSCULOSKELETAL**

Back Pain              Y    N  
Osteoporosis           Y    N  
Arthritis               Y    N  
Joint Pain              Y    N  
Fractures               Y    N  
Dislocations           Y    N  
Sprains                 Y    N

**INTEGUMENTARY/BREAST**

Skin rash               Y    N  
Sore that will not heal Y    N  
Breast lump/discharge Y    N  
  
Mitral Valve Prolapse       Y    N

**NEUROLOGICAL**

Dizzy Spells            Y    N  
Seizures/Convulsions   Y    N  
Headaches              Y    N  
Head injury             Y    N  
Multiple sclerosis      Y    N

**ENDOCRINE**

Diabetes (Please circle type)    Y    N  
    Adult Onset    Insulin Dependent  
    Juvenile Onset Non-Insulin Dependent  
Thyroid Dysfunction        Y    N  
Gout                        Y    N

**HEMATOLOGY/LYMPHATIC**

Anemia                  Y    N  
Bruise Easily            Y    N  
Enlarged Lymph Nodes    Y    N  
Lupus                     Y    N

**ALLERGY/IMMUNOLOGY**

Aids/HIV                Y    N  
Hay Fever                Y    N  
Hepatitis                Y    N

**CANCER**

History of cancer        Y    N  
Type \_\_\_\_\_

Any other medical illness not listed?  
\_\_\_\_\_  
\_\_\_\_\_

## **RED FLAGS NOTIFICATION (IDENTITY THEFT)**

IT IS THE POLICY OF DR. BASSMAN TO FOLLOW ALL THE FEDERAL AND STATE LAWS CONCERNING IDENTITY THEFT.

IDENTITY THEFT OCCURS WHEN SOMEONE ELSE USES ANOTHER PERSONS IDENTIFYING INFORMATION TO COMMIT FRAUD OR OTHER CRIMES.

WE HAVE DEVELOPED AND IMPLEMENTED POLICIES AND PROCEDURES TO PROTECT OUR PATIENTS FROM IDENTITY THEFT.

AS OF AUGUST 1, 2009, THE LAW STATES WE MUST ENFORCE THESE POLICIES AND PROCEDURES.

AT APPOINTMENT TIME, ALL NEW PATIENTS MUST SHOW AN INSURANCE CARD AND PHOTO IDENTIFICATION. IF THE ADDRESS ON THE PHOTO IDENTIFICATION IS DIFFERENT FROM THE ADDRESS LISTED ON THE DEMOGRAPHIC SHEET, THEN A PROOF OF RESIDENCY MUST ACCOMPANY THE IDENTIFICATION (UTILITY BILL OR OTHER CORRESPONDENCE SHOWING THE PATIENTS CURRENT ADDRESS).

ALL PATIENTS WILL BE ASKED TO COMPLETE THE "RED FLAGS VERIFICATION FORM" OR AN UPDATED INFORMATION PACKET EVERY SIX MONTHS.

WE APPOLOGIZE FOR ANY INCONVIENCE AS WE REMAIN DEDICATED TO PROTECTING YOUR IDENTITY AND YOUR PRIVACY.

**DR. DONALD BASSMAN**

**PATIENT FINANCIAL POLICY**

**1).MONTHLY STATEMENT:** A STATEMENT WILL BE SENT EACH MONTH FOR THE PORTION OF THE BILL FOR WHICH YOUR ARE RESPONSIBLE. WE ASK THAT YOU PAY YOUR ACCOUNT IN FULL EACH MONTH. IF YOU NEED TO SET UP A PAYMENT ARRANGEMENT, PLEASE CONTACT OUR PATIENT ACCOUNT REPRESENTATIVE, SHANNON, AT (618-207-6146) OR (618-236-9002 EXT. 6146). IF YOUR ACCOUNT IS SUBSEQUENTLY TURNED OVER TO AN OUTSIDE COLLECTION AGENCY, YOU WILL BE CHARGED ANY COST ASSOCIATED WITH THE COLLECTION EFFORTS (INCLUDING BUT NOT LIMITED TO, COLLECTION AGENCY FEES, REASONABLE ATTORNEY FEES AND COURT COSTS).

**2).CO-PAYS:** ANY CO-PAYMENTS REQUIRED BY AN INSURANCE COMPANY **MUST BE PAID AT THE TIME OF YOUR VISIT**, UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE. AS THIS IS A REQUIREMENT BASED ON YOUR CONTRACT WITH YOUR INSURANCE PLAN.

**3). PRIVATE INSURANCE:** WE WILL SUBMIT CLAIMS TO YOUR PRIVATE INSURANCE COMPANY AS A COURTESY, HOWEVER, WE ARE NOT RESPONSIBLE FOR NEGOTIATING INSURANCE CLAIMS ON YOUR BEHALF. YOU ARE RESPONSIBLE FOR FULL PAYMENT OF YOUR ACCOUNT. YOU MUST BRING YOUR CURRENT INSURANCE CARD WITH YOU TO EACH VISIT. THIS HELPS THE PRACTICE MAINTAIN THE MOST CURRENT INFORMATION ALLOWING DR BASSMAN TO SUBMIT ACCURATE CLAIMS ON YOUR BEHALF. **PLEASE ALERT THE FRONT DESK IF YOU HAVE NEW INSURANCE.** YOUR NEW CARD WILL NEED TO BE PROCESSED WITH OUR BUSINESS OFFICE

**4). NO INSURANCE COVERAGE:** IF YOU HAVE NO INSURANCE COVERAGE, YOU WILL BE REQUIRED TO PAY \$175.00 TOWARDS THE SERVICES RENDERED ON THE DAY OF YOUR FIRST VISIT. YOU ARE RESPONSIBLE FOR FULL PAYMENT OF YOUR ACCOUNT. YOU WILL BE REQUIRED TO PAY \$95.00 TOWARDS THE SERVICES RENDERED ON SUBSEQUENT VISITS. THESE AMOUNTS ARE OFFICE VISIT CHARGES ONLY. THIS DOES NOT INCLUDE POTENTIAL PROCEDURES, FRACTURE CARE, INJECTIONS, XRAYS, ETC.

**5). MEDICAL ASSISTANCE:** IF YOU ARE IN THE PROCESS OF APPLYING FOR MEDICAL ASSISTANCE, YOU WILL BE CONSIDERED PRIVATE PAY, AND REQUIRED TO PAY \$175.00 TOWARDS THE SERVICES RENDERED ON THE DAY OF YOUR FIRST VISIT. ONCE YOU HAVE RECEIVED YOUR INSURANCE INFORMATION, YOU ARE REQUIRED TO CONTACT OUR BUSINESS OFFICE AT THE ABOVE NUMBERS. YOU WILL RECEIVE A REFUND FOR ANY PAYMENTS YOU HAVE MADE TOWARD SERVICES COVERED BY MEDICAL ASSISTANCE ONCE YOUR CLAIM HAS BEEN PROCESSED BY THE CARRIER.

**6).WORKER'S COMPENSATION:** YOU ARE RESPONSIBLE FOR HAVING YOUR WORKCOMP CARRIER OR EMPLOYER, CALL OUR OFFICE TO PROVIDE US WITH THE REQUIRED INFORMATION BEFORE YOUR APPOINTMENT IS MADE. (NAME OF YOUR EMPLOYER, INSURANCE COMPANY, ADDRESS, TELEPHONE NUMBER, CONTACT PERSON AND CLAIM NUMBER). WE WILL BILL YOUR WORKER'S COMPENSATION INSURANCE COMPANY AND ACCEPT THEIR PAYMENT AS PAYMENT IN FULL FOR SERVICES RENDERED. **DEPARTMENT OF LABOR** WORK COMPENSATION PATIENTS MUST BRING IN THEIR LETTER, FROM THE DEPARTMENT OF LABOR, INCLUDING AN APPROVED DIAGNOSIS CODE. THERE MUST BE A CLAIM NUMBER FOR EVERY ANATOMICAL INJURY (IE. SEPARATE CLAIM NUMBERS FOR EACH PART OF THE BODY).

**7). ACCIDENT CLAIM (AUTO AND LIABILITY):** YOU ARE RESPONSIBLE TO PROVIDE THE FOLLOWING INFORMATION: INSURANCE COMPANY NAME, ADDRESS, TELEPHONE NUMBER, CONTACT PERSON AND CLAIM NUMBER. WE WILL BILL THE AUTO/LIABILITY INSURANCE COMPANY ONCE WE HAVE THE COMPLETE INFORMATION. YOU ARE RESPONSIBLE FOR ANY PORTION OF THE BALANCE THAT IS NOT COVERED BY THE INSURANCE COMPANY.

**8). RETURNED CHECKS:** THERE IS A \$15.00 FEE FOR ANY CHECK RETURNED FOR NON-PAYMENT.

**9). DIVORCE:** IN CASE OF DIVORCE OR SEPARATION, THE PARENT, WITH WHOM THE CHILDREN RESIDE, WILL BE LISTED AS THE GUARANTOR OF THE ACCOUNT AND THEREFORE RESPONSIBLE FOR ANY BALANCE ON THE ACCOUNT. IF THE DIVORCE DECREE REQUIRES THE OTHER PARENT TO PAY ALL OR PART OF THE MEDICAL EXPENSES, IT IS THE CUSTODIAL PARENTS RESPONSIBILITY TO COLLECT FROM THE OTHER PARENT.

**10). WRITTEN PAPER REFERRAL:** CERTAIN INSURANCE COMPANIES REQUIRE THE PATIENT HAVE A WRITTEN REFERRAL FROM THEIR PRIMARY CARE DOCTOR. THIS IS THE PATIENTS RESPONSIBILITY TO HAND CARRY THIS TO THE OFFICE. IF THIS REFERRAL IS TO BE FAXED, PLEASE CALL BEFORE YOUR APPOINTMENT TO MAKE SURE WE HAVE RECEIVED THE APPROPRIATE PAPER WORK.